

# synergy™

## ASSET MANAGEMENT, LLC

**ITEM 1: COVER PAGE**

**PART 2B OF FORM ADV: BROCHURE SUPPLEMENT**

**Ryan T. Rippy**

**Synergy Asset Management, LLC  
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This brochure supplement provides information about Joseph M. Maas that supplements our ADV Part 2A brochure. You should have received a copy of that brochure. Please contact us via phone (206) 386-5455 or email [info@synergy-am.com](mailto:info@synergy-am.com) if you did not receive Synergy's brochure or if you have any questions about the content of this supplement.

Additional information about Ryan Rippy is available on the SEC's website at <http://www.adviserinfo.sec.gov>.

## **ITEM 2 EDUCATIONAL BACKGROUND AND EXPERIENCE**

Ryan Rippy

Year of Birth: 1978

Education:

- Associate of Applied Science, Mesa Community College, 2001

Business Experience:

- 2018 to Present: Synergy Financial Services, Inc.
- 2015 to 2018: Equity Advisor Services
- 2012 to 2015: The Entrust Group

## **Item 3 Disciplinary Information**

Synergy Asset Management, LLC is required to disclose all material facts regarding any legal or disciplinary events that would materially impact a client's evaluation of Ryan Rippy. No events have occurred that are applicable to this item.

## **Item 4 Other Business Activities**

Ryan Rippy does not have any outside business activities to disclose.

## **Item 5 Additional Compensation**

Ryan Rippy does not receive additional compensation, performance-based fees, nor receives any additional compensation for performing advisory services other than what is disclosed in Item 4 of Part 2A.

## **Item 6 Supervision**

Todd Jessup, Chief Compliance Officer, is responsible for all supervision and monitoring of investment advice and insurance recommendations Ryan Rippy gives to clients. He can be reached at (206) 386-5455. While the underlying securities within accounts are continually monitored, Todd Jessup reviews these accounts at least quarterly. Accounts are reviewed in the context of each client's stated investment objectives and guidelines.