ITEM 1: COVER PAGE

PART 2B OF FORM ADV: BROCHURE SUPPLEMENT

Kellie Chandler

Synergy Asset Management, LLC
13215 SE Mill Plain Blvd
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Vancouver, WA 98684
(206) 386-5455
www.synergy-am.com

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This brochure supplement provides information about Kellie Chandler that supplements our ADV Part 2A brochure. You should have received a copy of that brochure. Please contact us via phone (206) 386-5455 or email info@synergy-am.com if you did not receive Synergy's brochure or if you have any questions about the content of this supplement.

Additional information about Joe is available on the SEC's website at http://www.adviserinfo.sec.gov.

ITEM 2 EDUCATIONAL BACKGROUND AND EXPERIENCE

Kellie Chandler

Year of Birth: 2002

Education:
- Bachelor of Arts – Finance – Messiah University – 2023

Business Experience:
- 2023 to Present: Analyst, Synergy Asset Management, LLC

Industry License & Designations:
- Series 65 – 2023

Item 3 Disciplinary Information

Synergy Asset Management, LLC is required to disclose all material facts regarding any legal or disciplinary events that would materially impact a client's evaluation of Kellie. No events have occurred that are applicable to this item.

Item 4 Other Business Activities

Synergy Asset Management, LLC is required to disclose any outside business activities or occupation for compensation that could potentially create a conflict of interest with clients. There are no outside business activities to disclose.

Item 5 Additional Compensation

Kellie may receive commissions and/or trail commissions related to her activities as an insurance agent.

Item 6 Supervision

Todd Jessup, Chief Compliance Officer, is responsible for all supervision and monitoring of investment advice and insurance recommendations Kellie gives to clients. He can be reached at (206) 386-5455. While the underlying securities within accounts are continually monitored, Todd reviews these accounts at least quarterly. Accounts are reviewed in the context of each client's stated investment objectives and guidelines.