

# David T. Lyons

Disclosure Brochure Supplement Part 2B, Form ADV

# **SPG Advisors LLC**

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April 27, 2023

Form ADV2B David T. Lyons

## Educational Background:

- Master of Science Financial Services in 1990
- Juris Doctorate, Cum Laude, from Gonzaga School of Law in 1979
- Bachelor of Business Administration degree from Gonzaga University in 1977

#### Professional Designations:

- Certified Public Accountant; licensed to practice public accounting in the State of Washington
- Attorney; licensed to practice law in the States of Washington and Alaska

#### Business Experience

- SPG Advisors LLC; Executive Manager; 2022 to present
- Lyons Family Ranch LLC; Manager and Member; 2019 to present
- Lyons Farm Operations, Inc.; Shareholder and President; 2001 to present
- Lyons Sullivan, P.S.; Owner and Attorney; 1998 to present
- Lyons Law Office, P.S.; Owner and Attorney; 1988 to 1997

## Item 3 - Disciplinary Information

Criminal or Civil Action: None to report Administrative Proceeding: None to report Self-Regulatory Proceeding: None to report

#### **Item 4 - Other Business Activities**

David T. Lyons is an attorney and CPA for Northwest Law Firm of Lyons Sullivan, P.S. He spends approximately 65% of his time in this capacity.

Mr. Lyons is the Manager and Member of Lyons Family Ranch LLC, which owns active farmland in Walla, Walla, Washington. Such farmland is operated by Lyons Farm Operations, Inc., of which Mr. Lyons is the Shareholder and President. Mr. Lyons spends approximately 10% of his time in this capacity.

It is not expected that there will be any conflict of interest. To the extent that a conflict could arise, the conflict will be mitigated by disclosures, procedures, the firm's Fiduciary obligation to place the client's best interest first, and the fact that clients are not required to purchase any products or services.

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# **Item 5 - Additional Compensation**

Mr. Lyons receives additional compensation as an attorney and CPA through his personal practice, and as the owner and operator of his farmland in Walla Walla, Washington.

# Item 6 - Supervision

Mr. Lyons is supervised by Justin Lohman, the Chief Compliance Officer of SPG Advisors LLC. He will adhere to the policies and procedures as described in the firm's Compliance Manual. Justin Lohman can be reached by telephone at 425-821-9442 or by email at <a href="mailto:justin@spqadvisors.com">justin@spqadvisors.com</a>.